

OVERSEAS LUMBER SUPPLY
HM 30.5



"Key Largo to Key West"

July 2, 2018

Re; Closing Letter Notification

Dears Sirs;

This letter serves as notification to you that Forest Tek Lumber and Overseas Lumber, Florida corporations, (FTL/OLS), completed the sale of its hardware stores and lumber yards to FL Keys Acquisition LLC, a Florida limited liability company, a subsidiary of Kodiak Building Partners, on June 30, 2018, pursuant to the Asset Purchase Agreement ("Agreement") by and among FTL and OLS.

Please be advised; effective July 1, 2018, pursuant to the Agreement, FL Keys Acquisition LLC (dba Forest Tek Lumber and Overseas Lumber Supply), assume the duties, obligations, responsibilities, rights and remedies of the Company under all assigned contracts in the Agreement, together with any amendments, addendums, purchase orders and all other signed documents incorporated into the heretofore described contracts (collectively, "Assigned Contracts").

Invoices will continue to be sent to accountspayable@keyslumber.com attention to Barbara Casey.

If you have questions or concerns, please contact Barbara Casey at 305-852-4300 x110.

Kindest Regards,

Bruce McClenithan
Co-President

Allen Wood
Co-President

FL Keys Acquisition LLC
dba Forest Tek Lumber
dba Overseas Lumber Supply